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## **Active Equity Portfolio Management By**

When most active managers underperform, how can investors identify the

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few who are likely to consistently outperform?

**Active management:  
More than just a  
stopped clock**

Global and African dignitaries, institutional investors, fund managers and entrepreneurs opened the African Private Equity and Venture Capital Association's (AVCA) 17th annual conference. The live ...

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## **AVCA's annual private equity summit returns**

Do-it-yourself investors can use these schemes for the core portion of their equity portfolio with a five-year timeframe ...

## **For DIY investors, fund of funds solve the equity allocation problem**

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investment news,  
analysis and opinion  
for wealth managers  
and the UK funds  
industry ...

## **Event Voice: Your Questions Answered by Wellington Management at Investment Week Funds to Watch**

The benefit of investing  
in an asset allocation  
fund is that as an  
investor you don't  
need to decide on

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allocation or even timing, the fund will do it through its systematic investment approach.

## **Should one diversify across equity, debt and gold - Features, benefits of asset allocation funds**

As equity markets get their mojo back and yields remain stubbornly low, investors are faced with the dual challenge



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of doing more with less. But this doesn't mean they have to miss out. In the ...

## **Don't Lose Sleep! Hedged Equity for a Restful Portfolio**

Investment Week provides the latest investment news, analysis and opinion for wealth managers and the UK funds industry ...

**Event Voice: Your**  
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**Questions Answered  
by Fidelity at the  
Investment Week  
Fixed Income Market  
Briefing**

Portfolio Update:  
Alliance Trust Stock  
Picker Changes and  
commitment to  
targeting net zero by  
2050. Alliance Trust  
PLC today announces  
that its investment  
manager, Willis Towers  
W ...

**Alliance Trust PLC -**  
*Page 10/21*

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**Update  
Alliance Trust Stock  
Picker Changes and  
commitment to  
targeting net zero  
by 2050**

Investment in stocks made after an analysis of valuation metrics is usually considered one of the best practices. When considering valuation metrics, price-to-earnings ratio has ...

**7 Low Price-to-Sales  
Stocks for Elevated**

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**Portfolio Returns**

Manulife Investment  
Management issues  
inaugural stewardship  
report and emphasizes  
role of active asset  
managers to drive  
impact ...

**Manulife Investment  
Management issues  
inaugural  
stewardship report  
and emphasizes role  
of active asset  
managers to drive  
impact**

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Federated Hermes, Inc.  
and Horizon Advisers  
announce agreement  
to transition  
approximately \$568  
million in equity and  
fixed-income fund  
assets ...

**Federated Hermes,  
Inc. and Horizon  
Advisers announce  
agreement to  
transition  
approximately \$568  
million in equity and  
fixed-income fund**

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**assets**

What's a fair price  
when you are selling  
something to yourself?  
On Wall Street, that's  
not a trick question.

**Analysis: DIY deals-  
How private equity  
firms buy assets  
from themselves**

EQS Group-News:  
GoldenPeaks Capital  
Holding Ltd. / Key  
word(s): Agreement  
GoldenPeaks Capital  
and Eiffel Investment

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Group announce ...

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**EQS-News:  
GoldenPeaks Capital  
and Eiffel**

**Investment Group  
announce a €35m  
bridge facility**

First Republic Bank (NYSE:FRC), a leading private bank and wealth management company, today announced that a seven-member team led by Ed Wentzheimer has joined First

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**Wealth Management  
Team Led by Ed  
Wentzheimer Joins  
First Republic in  
New York**

Harris Williams, a  
global investment bank  
specializing in M&A  
advisory services,  
announces it advised  
ACL Airshop, a global  
leader in air cargo unit  
load device (ULD)  
logistics solutions to



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**Harris Williams**  
**Advises ACL Airshop**  
**as it Partners for**  
**Growth With Alinda**  
**Capital Partners**

Indices ended higher for the third day in a row on Wednesday amid better-than-expected earnings and drop in covid cases. Sensex ended 790 points at 49,733 and Nifty closed 1.4% higher at 14,864. Bajaj

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**Markets rally for  
third day; Sensex  
ends 790 pts higher  
led by banks,  
financials**

Funds AURELIUS  
successfully closes new  
mid-market private  
equity fund; EUR 500  
million of firepower for  
European ...

**PRESS RELEASE:  
AURELIUS  
successfully closes**

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**new mid-market  
private equity fund;  
EUR 500 million of  
firepower for  
European deals**

In this update, Passive Investment Analyst Alex Watkins shares our analysis on the manager, process, culture, cost and performance of the iShares Pacific ex Japan Equity Index Fund.

**iShares Pacific ex  
Japan Equity Index:**

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**April 2021 Fund**

**Update**

EQS Group-News:  
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Holding Ltd. / Key  
word(s): Agreement  
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GoldenPeaks Capital  
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